

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
	aisun En O April 20	ergy Group Limited 15		
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : <u>8203</u>	Description	on: <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-	10,000,000,000	HK\$0.01	HK\$100,000,000.00
Increase/(decrease)	-			
Balance at close of the month	-	10,000,000,000	HK\$0.01	HK\$100,000,000.00
(2) Stock code : N/A	Description	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	-			
Increase/(decrease)	-			
Balance at close of the month	-		·	

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2. Preference Sha	ares		
Stock code :	N/A	Description :	
		No. of preference Par value Authorised share can shares (State currency) (State currency)	
Balance at close	of preceding mont		
Increase/(decrease	se)		
Balance at close	of the month		
3. Other Classes	of Shares		
Stock code :	N/A	Description :	
		No. of other classes Par value Authorised share control of shares (State currency) (State currency)	
Balance at close	of preceding mont		
Increase/(decrease	se)		
Balance at close	of the month		
Total authorised s	share capital at the	end of the month (State currency): HK\$100,000,000.00	

II. Movements in Issued Share Capital

	No. of ordin	•	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,617,005,700			
Increase/ (decrease) during the month				
Balance at close of the month	2,617,005,700			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	Share epastin contain	Movement during	the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lamand		
issuable	Granted	LAGIOSCU	Carlosiled	Lapsed		
Total funds raised dur (State currency)	ing the month from ex		(nary shares) ence shares) (Other class) N/A	N/A N/A N/A	

Warrants to Issue Shares of the Issue Description of warrants	Currency of	Nominal value at close of preceding	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	nominal value	month	month	month		
<u>1.</u>	- -					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	()	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	()	- - -			
3.		,	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						-
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(1 1)	_			
	- - 			. <u></u>		<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1 1)	_			
				rence shares) (Other class)	0 N/A N/A	- - -

Convertibles (i.e. Convertible into S	Currency of amount outstanding	Amount at close of preceding month	Repayment during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Charles and a (if linted)	_ _ 					
Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
	-					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	_					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ord	linary charac)		
				linary shares) rence shares)	N/A	-
				(Other class)	N/A	- -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
	the month pursuant	issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy),	thereto	at close of the month
if applicable, and class of shares issuable:		at close of the month
1		
L	1	
	1	
shares (Note 1)		
Stidles (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		· -
Total D. (Ordinary shares)	0	-
(Preference shares)	N/A	_
(Other class)	N/A	_
		-

		sued Share Cap				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monui
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
				Class of shares issuable (Note 1)			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>Ordinary</u>		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price :	State currency	 Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
							-	_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>.</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	For Main Boa	ard and GEM listed issuers
Type of Issue		No. of new shares of issuer during the month pursuant thereto pursuant thereto as a close of the month
Type of issue		
	Class of shares issuable(Note 1)	_
9. Capital reorganisation	Issue and allotment date : (/ / (dd/mm/yyyy))
	EGM approval date: (/ (dd/mm/yyyy))
	Class of shares issuable(Note 1)	_
10. Other (Please specify) At price : State currency	Issue and allotment date : (/ / (dd/mm/yyyy))
	EGM approval date: (/ / (dd/mm/yyyy)	
	Total E. (Ordinary s	
	(Preference s (Other	shares) N/A N/A N/A
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1) N/A
		(2) N/A
Total increase / (decrease) in preference shares d	luring the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of sha	res during the month (i.e. Total of A to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Chan Nap Kee, Joseph
Title: Chairman (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.